

History of Issue of Share Capital (Position as at 30th September 2008)



Date of Allotment	Total No. of Shares	Break-up of Shares	Issue Price (Rs.)	Remarks
12.09.1994	70		10.00	Subscriber to the Memorandum & Articles of Association
30.09.1994	51550000		10.00	HDFC Group
22.12.1994	29370000		10.00	HDFC Shareholders on preferential basis
21.10.1994	10000000		10.00	Employees of HDFC, its Directors and HDFC Emp. Wel. Trust
21.10.1994	10000000		10.00	Employees of HDFC Bank, its Directors and HDFC Bank Emp. Wel. Trust
16.01.1995	9079930		10.00	Jarrington PTE Ltd
08.05.1995	40000000		10.00	Natwest Group
09.05.1995	50000000		10.00	Public Issue
28.03.2000	23478261			Issued to the shareholders of Times Bank Limited upon Amalgamation. Shares issued to Times Bank Limited upon amalgamation . Share Swap ratio (1 : 5.75) One shares of HDFC Bank Limited against 5.75 shares of Times Bank Limited.
28.03.2000	13310000		94.00	HDFC Holdigs Limited
18.03.2000	1370000		94.00	The Indian Private Equity Fund (Mauritius)
28.03.2000	5120000		94.00	Indocean Financial Holdings Limited
31.03.2001	318000		131.33	Allotment of Shares under ESOP Scheme 001
04.07.2001	190500		131.33	Allotment of Shares under ESOP Scheme 001
20.07.2001	37418652			Allotment of American Depository Shares
04.10.2001	124200		131.33	Allotment of Shares under ESOP Scheme 001
07.01.2002	45000		131.33	Allotment of Shares under ESOP Scheme 001
03.04.2002	417700	412900	131.33	Allotment of Shares under ESOP Scheme 001
		4800	225.43	Allotment of Shares under ESOP Scheme 002
03.07.2002	116700		131.33	Allotment of Shares under ESOP Scheme 001
01.10.2002	100600		131.33	Allotment of Shares under ESOP Scheme 001
02.01.2003	36100		131.33	Allotment of Shares under ESOP Scheme 001
07.04.2003	1106500	1094000	131.33	Allotment of Shares under ESOP Scheme 001
		9500	225.43	Allotment of Shares under ESOP Scheme 002
		3000	226.96	Allotment of Shares under ESOP Scheme 003
04.07.2003	328800	269500	131.33	Allotment of Shares under ESOP Scheme 001
		54400	225.43	Allotment of Shares under ESOP Scheme 002
		4900	226.96	Allotment of Shares under ESOP Scheme 003
01.10.2003	416400	187700	131.33	Allotment of Shares under ESOP Scheme 001
		201300	225.43	Allotment of Shares under ESOP Scheme 002
		27400	226.96	Allotment of Shares under ESOP Scheme 003
02.01.2004	894300	246400	131.33	Allotment of Shares under ESOP Scheme 001
		553900	225.43	Allotment of Shares under ESOP Scheme 002
		94000	226.96	Allotment of Shares under ESOP Scheme 003
05.04.2004	1052100	120500	131.33	Allotment of Shares under ESOP Scheme 001
		716300	225.43	Allotment of Shares under ESOP Scheme 002
		215300	226.96	Allotment of Shares under ESOP Scheme 003
05.07.2004	389100	74300	131.33	Allotment of Shares under ESOP Scheme 001
		252500	225.43	Allotment of Shares under ESOP Scheme 002
		62300	226.96	Allotment of Shares under ESOP Scheme 003

Date of Allotment	Total No. of Shares	Break-up of Shares	Issue Price (Rs.)	Remarks
06.10.2004	309900	53500	131.33	Allotment of Shares under ESOP Scheme 001
		213600	225.43	Allotment of Shares under ESOP Scheme 002
		42800	226.96	Allotment of Shares under ESOP Scheme 003
07.01.2005	408400	89400	131.33	Allotment of Shares under ESOP Scheme 001
		199300	225.43	Allotment of Shares under ESOP Scheme 002
		42600	226.96	Allotment of Shares under ESOP Scheme 003
		77100	358.60	Allotment of Shares under ESOP Scheme 004
21.01.2005	19933995			Allotment of American Depository Shares
25.01.2005	2990100			Allotment of American Depository Shares
07.04.2005	1378100	56100	131.33	Allotment of Shares under ESOP Scheme 001
		206600	225.43	Allotment of Shares under ESOP Scheme 002
		242800	226.96	Allotment of Shares under ESOP Scheme 003
		656700	358.60	Allotment of Shares under ESOP Scheme 004
		125200	366.30	Allotment of Shares under ESOP Scheme 005
		90700	362.90	Allotment of Shares under ESOP Scheme 006
05.07.2005	448700	4700	131.33	Allotment of Shares under ESOP Scheme 001
		60600	225.43	Allotment of Shares under ESOP Scheme 002
		55800	226.96	Allotment of Shares under ESOP Scheme 003
		150000	358.60	Allotment of Shares under ESOP Scheme 004
		82600	366.30	Allotment of Shares under ESOP Scheme 005
		95000	362.90	Allotment of Shares under ESOP Scheme 006
04.08.2005	129700	800	131.33	Allotment of Shares under ESOP Scheme 001
		12600	225.43	Allotment of Shares under ESOP Scheme 002
		14000	226.96	Allotment of Shares under ESOP Scheme 003
		43500	358.60	Allotment of Shares under ESOP Scheme 004
		33900	366.30	Allotment of Shares under ESOP Scheme 005
		24900	362.90	Allotment of Shares under ESOP Scheme 006
01.09.2005	102300	1600	131.33	Allotment of Shares under ESOP Scheme 001
		18600	225.43	Allotment of Shares under ESOP Scheme 002
		15100	226.96	Allotment of Shares under ESOP Scheme 003
		26500	358.60	Allotment of Shares under ESOP Scheme 004
		23200	366.30	Allotment of Shares under ESOP Scheme 005
		17300	362.90	Allotment of Shares under ESOP Scheme 006
05.10.2005	144900	46800	131.33	Allotment of Shares under ESOP Scheme 001
		15000	225.43	Allotment of Shares under ESOP Scheme 002
		8800	226.96	Allotment of Shares under ESOP Scheme 003
		35200	358.60	Allotment of Shares under ESOP Scheme 004
		21900	366.30	Allotment of Shares under ESOP Scheme 005
		17200	362.90	Allotment of Shares under ESOP Scheme 006
02.11.2005	59600	1000	131.33	Allotment of Shares under ESOP Scheme 001
		10000	225.43	Allotment of Shares under ESOP Scheme 002
		6100	226.96	Allotment of Shares under ESOP Scheme 003
		19500	358.60	Allotment of Shares under ESOP Scheme 004
		15400	366.30	Allotment of Shares under ESOP Scheme 005
		7600	362.90	Allotment of Shares under ESOP Scheme 006

Date of Allotment	Total No. of Shares	Break-up of Shares	Issue Price (Rs.)	Remarks
05.12.2005	42700	3000	131.33	Allotment of Shares under ESOP Scheme 001
		5400	225.43	Allotment of Shares under ESOP Scheme 002
		4800	226.96	Allotment of Shares under ESOP Scheme 003
		11800	358.60	Allotment of Shares under ESOP Scheme 004
		12100	366.30	Allotment of Shares under ESOP Scheme 005
		5600	362.90	Allotment of Shares under ESOP Scheme 006
06.01.2006	217100	3700	131.33	Allotment of Shares under ESOP Scheme 001
		20800	225.43	Allotment of Shares under ESOP Scheme 002
		11200	226.96	Allotment of Shares under ESOP Scheme 003
		150600	358.60	Allotment of Shares under ESOP Scheme 004
		19500	366.30	Allotment of Shares under ESOP Scheme 005
		11300	362.90	Allotment of Shares under ESOP Scheme 006
07.02.2006	387100	6800	225.43	Allotment of Shares under ESOP Scheme 002
		7600	226.96	Allotment of Shares under ESOP Scheme 003
		353800	358.60	Allotment of Shares under ESOP Scheme 004
		8100	366.30	Allotment of Shares under ESOP Scheme 005
		10800	362.90	Allotment of Shares under ESOP Scheme 006
01.03.2006	135900	1000	131.33	Allotment of Shares under ESOP Scheme 001
		3200	225.43	Allotment of Shares under ESOP Scheme 002
		4800	226.96	Allotment of Shares under ESOP Scheme 003
		109700	358.60	Allotment of Shares under ESOP Scheme 004
		10700	366.30	Allotment of Shares under ESOP Scheme 005
		6500	362.90	Allotment of Shares under ESOP Scheme 006
24.03.2006	221000	19000	225.43	Allotment of Shares under ESOP Scheme 002
		2600	226.96	Allotment of Shares under ESOP Scheme 003
		142100	358.60	Allotment of Shares under ESOP Scheme 004
		47100	366.30	Allotment of Shares under ESOP Scheme 005
		10200	362.90	Allotment of Shares under ESOP Scheme 006
8-May-06	550500	7000	131.33	Allotment of Shares under ESOP Scheme 001
8-May-06		25000	225.43	Allotment of Shares under ESOP Scheme 002
8-May-06		3900	226.96	Allotment of Shares under ESOP Scheme 003
8-May-06		158200	358.60	Allotment of Shares under ESOP Scheme 004
8-May-06		211100	366.30	Allotment of Shares under ESOP Scheme 005
8-May-06		145300	362.90	Allotment of Shares under ESOP Scheme 006
16-Jun-06	157000	1600	131.33	Allotment of Shares under ESOP Scheme 001
16-Jun-06		7300	225.43	Allotment of Shares under ESOP Scheme 002
16-Jun-06		2800	226.96	Allotment of Shares under ESOP Scheme 003
16-Jun-06		57400	358.60	Allotment of Shares under ESOP Scheme 004
16-Jun-06		45600	366.30	Allotment of Shares under ESOP Scheme 005
16-Jun-06		42300	362.90	Allotment of Shares under ESOP Scheme 006
14-Jul-06	98000	1100	225.43	Allotment of Shares under ESOP Scheme 002
14-Jul-06		4700	226.96	Allotment of Shares under ESOP Scheme 003
14-Jul-06		45600	358.60	Allotment of Shares under ESOP Scheme 004
14-Jul-06		28000	366.30	Allotment of Shares under ESOP Scheme 005
14-Jul-06		18600	362.90	Allotment of Shares under ESOP Scheme 006

Date of Allotment	Total No. of Shares	Break-up of Shares	Issue Price (Rs.)	Remarks
8-Aug-06	158100	2800	131.33	Allotment of Shares under ESOP Scheme 001
8-Aug-06		12000	225.43	Allotment of Shares under ESOP Scheme 002
8-Aug-06		5500	226.96	Allotment of Shares under ESOP Scheme 003
8-Aug-06		34300	358.60	Allotment of Shares under ESOP Scheme 004
8-Aug-06		20400	366.30	Allotment of Shares under ESOP Scheme 005
8-Aug-06		13100	362.90	Allotment of Shares under ESOP Scheme 006
8-Aug-06		70000	630.60	Allotment of Shares under ESOP Scheme 007
15-Sep-06	268800	15500	225.43	Allotment of Shares under ESOP Scheme 002
15-Sep-06		4300	226.96	Allotment of Shares under ESOP Scheme 003
15-Sep-06		60900	358.60	Allotment of Shares under ESOP Scheme 004
15-Sep-06		27400	366.30	Allotment of Shares under ESOP Scheme 005
15-Sep-06		19500	362.90	Allotment of Shares under ESOP Scheme 006
15-Sep-06		141200	630.60	Allotment of Shares under ESOP Scheme 007
16-Oct-06	246200	2100	131.33	Allotment of shares under ESOP scheme 001
16-Oct-06		2500	225.43	Allotment of shares under ESOP scheme 002
16-Oct-06		2400	226.96	Allotment of shares under ESOP scheme 003
16-Oct-06		58900	358.60	Allotment of shares under ESOP scheme 004
16-Oct-06		28700	366.30	Allotment of shares under ESOP scheme 005
16-Oct-06		28300	362.90	Allotment of shares under ESOP scheme 006
16-Oct-06		123300	630.60	Allotment of shares under ESOP scheme 007
10-Nov-06	217300	6800	225.43	Allotment of shares under ESOP scheme 002
10-Nov-06		4000	226.96	Allotment of shares under ESOP scheme 003
10-Nov-06		56200	358.60	Allotment of shares under ESOP scheme 004
10-Nov-06		26800	366.30	Allotment of shares under ESOP scheme 005
10-Nov-06		15900	362.90	Allotment of shares under ESOP scheme 006
10-Nov-06		107600	630.60	Allotment of shares under ESOP scheme 007
11-Dec-06	311100	7500	131.33	Allotment of shares under ESOP scheme 001
11-Dec-06		17600	225.43	Allotment of shares under ESOP scheme 002
11-Dec-06		4800	226.96	Allotment of shares under ESOP scheme 003
11-Dec-06		80000	358.60	Allotment of shares under ESOP scheme 004
11-Dec-06		32100	366.30	Allotment of shares under ESOP scheme 005
11-Dec-06		23600	362.90	Allotment of shares under ESOP scheme 006
11-Dec-06		145500	630.60	Allotment of shares under ESOP scheme 007
11-Jan-07	343700	8100	225.43	Allotment of shares under ESOP scheme 002
11-Jan-07		2300	226.96	Allotment of shares under ESOP scheme 003
11-Jan-07		226100	358.60	Allotment of shares under ESOP scheme 004
11-Jan-07		10400	366.30	Allotment of shares under ESOP scheme 005
11-Jan-07		12500	362.90	Allotment of shares under ESOP scheme 006
11-Jan-07		84300	630.60	Allotment of shares under ESOP scheme 007
12-Feb-07	418200	1000	225.43	Allotment of shares under ESOP scheme 002
12-Feb-07		332800	358.60	Allotment of shares under ESOP scheme 004
12-Feb-07		9600	366.30	Allotment of shares under ESOP scheme 005
12-Feb-07		9000	362.90	Allotment of shares under ESOP scheme 006
12-Feb-07		65800	630.60	Allotment of shares under ESOP scheme 007
6-Mar-07	273300	2000	225.43	Allotment of shares under ESOP scheme 002
6-Mar-07		1300	226.96	Allotment of shares under ESOP scheme 003

Date of Allotment	Total No. of Shares	Break-up of Shares	Issue Price (Rs.)	Remarks
6-Mar-07		141400	358.60	Allotment of shares under ESOP scheme 004
6-Mar-07		15100	366.30	Allotment of shares under ESOP scheme 005
6-Mar-07		11500	362.90	Allotment of shares under ESOP scheme 006
6-Mar-07		102000	630.60	Allotment of shares under ESOP scheme 007
20-Mar-07	324300	3000	225.43	Allotment of shares under ESOP scheme 002
20-Mar-07		12100	226.96	Allotment of shares under ESOP scheme 003
20-Mar-07		206200	358.60	Allotment of shares under ESOP scheme 004
20-Mar-07		36200	366.30	Allotment of shares under ESOP scheme 005
20-Mar-07		17100	362.90	Allotment of shares under ESOP scheme 006
20-Mar-07		49700	630.60	Allotment of shares under ESOP scheme 007
28-Mar-07	2880700	26300	225.43	Allotment of shares under ESOP scheme 002
28-Mar-07		26300	226.96	Allotment of shares under ESOP scheme 003
28-Mar-07		1337900	358.60	Allotment of shares under ESOP scheme 004
28-Mar-07		894500	366.30	Allotment of shares under ESOP scheme 005
28-Mar-07		315900	362.90	Allotment of shares under ESOP scheme 006
28-Mar-07		279800	630.60	Allotment of shares under ESOP scheme 007
7-May-07	75800	500	225.43	Allotment of shares under ESOP scheme 002
7-May-07		1200	226.96	Allotment of shares under ESOP scheme 003
7-May-07		6000	358.60	Allotment of shares under ESOP scheme 004
7-May-07		12900	366.30	Allotment of shares under ESOP scheme 005
7-May-07		25100	362.90	Allotment of shares under ESOP scheme 006
7-May-07		30100	630.60	Allotment of shares under ESOP scheme 007
5-Jun-07	139600	0	225.43	Allotment of shares under ESOP scheme 002
5-Jun-07		400	226.96	Allotment of shares under ESOP scheme 003
5-Jun-07		43300	358.60	Allotment of shares under ESOP scheme 004
5-Jun-07		15600	366.30	Allotment of shares under ESOP scheme 005
5-Jun-07		23900	362.90	Allotment of shares under ESOP scheme 006
5-Jun-07		56400	630.60	Allotment of shares under ESOP scheme 007
29.06.2007	13582000		1023.49	Preferential Allotment to HDFC Ltd as per shareholders approval obtained in the 13th Annual General Meeting dated 16th June, 2007
18.07.2007	19783512		US\$ 92.10	Allotment of 65,94,504 ADS (One 1ADS represent 3 equity Shares of the Bank)
29.08.2007	270400	300	226.96	Allotment of shares under ESOP scheme 003
		20800	358.60	Allotment of shares under ESOP scheme 004
		2900	366.30	Allotment of shares under ESOP scheme 005
		10900	362.90	Allotment of shares under ESOP scheme 006
		235500	630.60	Allotment of shares under ESOP scheme 007
25.09.2007	211000	1300	226.96	Allotment of shares under ESOP scheme 003
		19100	358.60	Allotment of shares under ESOP scheme 004
		2400	366.30	Allotment of shares under ESOP scheme 005
		10100	362.90	Allotment of shares under ESOP scheme 006
		178100	630.60	Allotment of shares under ESOP scheme 007
25.10.2007	265500	1000	225.43	Allotment of shares under ESOP scheme 002
		25500	358.60	Allotment of shares under ESOP scheme 004
		25100	366.30	Allotment of shares under ESOP scheme 005

Date of Allotment	Total No. of Shares	Break-up of Shares	Issue Price (Rs.)	Remarks
		8900	362.90	Allotment of shares under ESOP scheme 006
		205000	630.60	Allotment of shares under ESOP scheme 007
17.12.2007	357900	800	226.96	Allotment of shares under ESOP scheme 003
		22700	358.60	Allotment of shares under ESOP scheme 004
		7800	366.30	Allotment of shares under ESOP scheme 005
		7400	362.90	Allotment of shares under ESOP scheme 006
		190900	630.60	Allotment of shares under ESOP scheme 007
		78900	994.85	Allotment of shares under ESOP scheme 008
		49400	994.85	Allotment of shares under ESOP scheme 009
04.01.2008	164100	300	226.96	Allotment of shares under ESOP scheme 003
		5700	358.60	Allotment of shares under ESOP scheme 004
		3400	366.30	Allotment of shares under ESOP scheme 005
		6000	362.90	Allotment of shares under ESOP scheme 006
		84500	630.60	Allotment of shares under ESOP scheme 007
		39800	994.85	Allotment of shares under ESOP scheme 008
		24400	994.85	Allotment of shares under ESOP scheme 009
07.02.2008	101100	5200	358.60	Allotment of shares under ESOP scheme 004
		300	366.30	Allotment of shares under ESOP scheme 005
		3300	362.90	Allotment of shares under ESOP scheme 006
		59700	630.60	Allotment of shares under ESOP scheme 007
		17200	994.85	Allotment of shares under ESOP scheme 008
		15400	994.85	Allotment of shares under ESOP scheme 009
10.03.2008	92400	300	226.96	Allotment of shares under ESOP scheme 003
		7500	358.60	Allotment of shares under ESOP scheme 004
		900	366.30	Allotment of shares under ESOP scheme 005
		1800	362.90	Allotment of shares under ESOP scheme 006
		55000	630.60	Allotment of shares under ESOP scheme 007
		12800	994.85	Allotment of shares under ESOP scheme 008
		14100	994.85	Allotment of shares under ESOP scheme 009
11.04.2008	75500	13100	358.60	Allotment of shares under ESOP scheme 004
		1900	366.30	Allotment of shares under ESOP scheme 005
		2000	362.90	Allotment of shares under ESOP scheme 006
		53500	630.60	Allotment of shares under ESOP scheme 007
		3800	994.85	Allotment of shares under ESOP scheme 008
		1200	994.85	Allotment of shares under ESOP scheme 009
03.06.2008	26200220		153.02	Issue of convertible warrant certificate to HDFC Ltd
09.06.2008	224400	14900	358.60	Allotment of shares under ESOP scheme 004
		7900	366.30	Allotment of shares under ESOP scheme 005
		6700	362.90	Allotment of shares under ESOP scheme 006
		154500	630.60	Allotment of shares under ESOP scheme 007
		21800	994.85	Allotment of shares under ESOP scheme 008
		18600	994.85	Allotment of shares under ESOP scheme 009

Date of Allotment	Total No. of Shares	Break-up of Shares	Issue Price (Rs.)	Remarks
24.06.2008	69883956		Issued to the shareholders of Centurion Bank of Punjab Limited upon Amalgamation.	Shares issued to the shareholders of Centurion Bank of Punjab Limited upon amalgamation . Share Swap ration (1 : 29) One shares of HDFC Bank Limited of the face value of Rs 10/- against 29 shares of Centurion Bank of Punjab Limited of the face value of Re 1/-.
18.07.2008	216400	6200	358.60	Allotment of shares under ESOP scheme 004
		1600	366.30	Allotment of shares under ESOP scheme 005
		5300	362.90	Allotment of shares under ESOP scheme 006
		197500	630.60	Allotment of shares under ESOP scheme 007
		1000	994.85	Allotment of shares under ESOP scheme 008
		200	994.85	Allotment of shares under ESOP scheme 009
		4600	1098.70	Allotment of shares under ESOP scheme 012
18.08.2008	84100	6700	358.60	Allotment of shares under ESOP scheme 004
		600	366.30	Allotment of shares under ESOP scheme 005
		1700	362.90	Allotment of shares under ESOP scheme 006
		75100	630.60	Allotment of shares under ESOP scheme 007
16.09.2008	112200	600	358.60	Allotment of shares under ESOP scheme 004
		5900	366.30	Allotment of shares under ESOP scheme 005
		800	362.90	Allotment of shares under ESOP scheme 006
		99300	630.60	Allotment of shares under ESOP scheme 007
		200	994.85	Allotment of shares under ESOP scheme 009
		300	1098.70	Allotment of shares under ESOP scheme 011
		5100	1098.70	Allotment of shares under ESOP scheme 012
Total	425029476			